

January 17, 2012

Department of Natural Resources Division of Oil, Gas and Mining Attn: Paul Baker PO Box 145801 Salt Lake City, UT 84114-5801

Dear Paul:

Our auditors, BDO USA, LLP, are engaged in an audit of our financial statements. In connection therewith, please furnish BDO USA, LLP with the following information relative to our reclamation bond with the STATE OF UTAH DEPARTMENT OF NATURAL RESOURCES DIVISION OF OIL, GAS AND MINING at February 28, 2010, 2009 and 2008.

	February 28, 2008	February 28, 2009	February 28, 2010
Name of Operation:			
Mine Name:	Iron Mountain	Tras Maria	Town May 1
Reclamation Balance:	#1,299,100 °C	\$1,426,0000	81,481,2000
Permit Number(s):	Mozilooos	Mozilosof	Morifacolo
Other Info:	1 1000	, Je Lyone	Mordano

Please mail your reply in the enclosed stamped, addressed envelope directly to BDO USA, LLP.

BDO USA, LLP Attn: Katie Tracy 6671 Las Vegas Blvd. South, Suite 200 Las Vegas, NV 89119

In an effort to expedite the confirmation receipt process, please first reply directly by email with the signed confirmation in PDF format to ktracy@bdo.com, or via fax to (702) 784-0161, Attn: Katie Tracy.

Very truly yours, **CML Metals**

Client Authorization:

Ladies and Gentlemen:

The information requested has been entered above.

State of Utah Department of Natural Resources Division of Oil, Gas and Mining

Representative

Minerals Pragram Manager